



SBW & ASSOCIATES, P.C.

CERTIFIED PUBLIC ACCOUNTANTS

Cody: Keven L. Buss, C.P.A.  
Reanne N. Wolff, C.P.A.  
Timothy G. Poley, C.P.A.  
Powell: Reanne N. Wolff, C.P.A.  
Worland: Keven L. Buss, C.P.A.

Business Name: \_\_\_\_\_

Phone Number #: \_\_\_\_\_

1. Did you receive a Payroll Protection Program (PPP)

Yes No

a. If so, how much?

\$ \_\_\_\_\_

b. What financial Institution did you use?

\_\_\_\_\_

c. Who is the Loan Officer you worked with?

\_\_\_\_\_

d. What date did you receive the funds?

\_\_\_\_\_

e. Do you want a consultation meeting to discuss the tracking and submittal of the paperwork for the potential forgiveness along with a plan to utilize the funds?

\_\_\_\_\_

2. Did you receive an Economic Injury Disaster Loan (EIDL)

a. If so, how much?

\$ \_\_\_\_\_